

Monday, August 8, 2022



MORNING REPORT

The market closed the volatile session on a positive note on August 5, the D-day for the Reserve Bank of India monetary policy, after recouping the previous day's losses. Select banking and financial services, FMCG and IT stocks helped the market close higher.

The BSE Sensex rose 89 points to 58,388, while the Nifty50 climbed just 15 points to 17,397 and formed a Doji kind of pattern on the daily charts.

Contrary to this, strength can be expected only at a close above 17,500 levels which should expand the rally towards 17,800 levels.

STOCKS IN NEWS

State Bank of India:

The country's largest lender reported a 6.7 percent year-on-year decline in profit at Rs 6,068 crore for the quarter ended June FY23 impacted by lower operating profit and other income, though supported by lower provisions. Net interest income during the quarter grew by 12.87 percent YoY to Rs 31,196 crore, but operating profit declined 32.8 percent YoY to Rs 12,753 crore and other income plunged 80% YoY to Rs 2,312 crore for the quarter ended June FY23. Loan loss provisions fell by 15.14 percent to Rs 4,268 crore during the same period.

Bharat Petroleum Corporation:

The oil marketing company posted a standalone loss of Rs 6,290.80 crore for the quarter ended June FY23, against a profit of Rs 3,192.58 crore in the corresponding period last fiscal, impacted by an increase in input cost. Revenue from operations grew by 54 percent year-on-year to Rs 1.38 lakh crore for the June FY23 quarter. The average gross refining margin (GRM) of the Corporation for the quarter was \$27.51 per barrel against \$4.12 per barrel in Q1FY22 as the suppressed marketing margins of certain petroleum products have offset the benefit of higher GRM.

Marico:

The FMCG company reported a 3.3 percent YoY increase in consolidated profit at Rs 377 crore for the June FY23 quarter supported by higher operating performance. Revenue grew by 1.3 percent YoY to Rs 2,558 crore and EBITDA increased by 9.77 percent to Rs 528 crore compared to the year-ago period.



ICICIBANK	2.02%
HDFCBANK	0.61%
INFOSYS	0.79%
Wipro	-0.36%
TATAMOTORS	-1.18%
DRREDDY	0.42%

STOCKS TO WATCH TODAY

- HSCL
- Lemontree
- Tatacomm
- Princepipes
- RBA

FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
GS	upgrade	BUY	E-Retail/	ZOMATO	100	46	117%
CLSA	upgrade	OUTPERFORM	Diversified FMCG	ITC	330	307	7%
MORGAN STANLEY	upgrade	OVERWEIGHT	Diversified FMCG	ITC	330	307	7%
CLSA	upgrade	SELL	Tractors	ESCORTS	1612	1723	-6%
MORGAN STANLEY	upgrade	OVERWEIGHT	E-Retail/	ZOMATO	80	46	74%

STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills and Delta Corp

EARNINGS REVIEWS



SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
MFSL	823.55	-0.24%	15,89,900	5.39%	7,45,860	79.06%
CROMPTON	375.7	-2.82%	37,84,500	28.99%	2,27,82,919	70.10%
ITC	311.5	0.44%	7,83,52,000	-3.52%	71,09,643	68.68%
ICICIGI	1,205.55	-0.06%	36,73,275	3.10%	3,88,645	68.47%
INFY	1,621.15	1.15%	3,58,74,300	-1.95%	36,13,519	66.04%
BAJAJ-AUTO	4,001.65	-0.02%	19,48,750	-0.89%	2,44,278	64.51%
RELIANCE	2,540.00	-1.28%	3,31,74,250	0.58%	41,56,040	63.28%
NMDC	111.7	4.05%	8,85,43,850	-3.60%	9,36,27,629	62.53%
ICICIBANK	835.2	2.16%	6,44,18,750	0.22%	1,00,69,332	61.61%
AMBUJACEM	384.65	0.35%	5,07,11,400	1.67%	31,32,536	61.22%

STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
ICICIPRULI	577.95	2.76%	80,62,500	20.71%
JKCEMENT	2,633.45	3.27%	4,63,000	13.76%
PEL	1,736.65	0.07%	47,91,600	8.18%
GODREJCP	875.9	2.06%	67,25,000	7.79%
CONCOR	687.15	1.17%	46,55,000	7.33%
NTPC	153.5	0.95%	6,64,27,800	6.61%
INDIGO	2,091.30	4.95%	26,20,500	6.43%
RAMCOCEM	752.9	2.28%	54,58,700	6.39%
DALBHARAT	1,622.65	3.39%	13,71,000	5.42%
NAVINFLUOR	4,493.30	3.58%	5,96,925	5.36%

STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
BEL	274.75	-3.00%	2,64,21,400	-10.34%
BOSCHLTD	17,431.10	-1.01%	1,65,000	-4.71%
FSL	105.55	-0.09%	1,91,72,400	-4.38%
IPCALAB	1,013.45	-1.15%	8,29,400	-4.35%
SUNPHARMA	915.15	-0.49%	2,05,29,600	-3.91%
TATACHEM	953.6	-0.22%	49,54,000	-3.30%
UBL	1,611.00	-0.13%	11,29,200	-2.96%
HAVELLS	1,291.60	-1.73%	53,73,000	-2.76%
INDHOTEL	270.6	-0.37%	2,54,35,128	-2.72%
PVR	2,121.20	-1.43%	26,41,430	-2.60%

STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
GAIL	132.8	-5.38%	4,58,65,900	43.99%
BALRAMCHIN	351.55	-3.92%	1,06,73,600	31.14%
CROMPTON	375.7	-2.82%	37,84,500	28.99%
BALKRISIND	2,161.75	-6.88%	18,55,500	25.69%
DELTACORP	195.05	-0.46%	2,02,19,300	16.47%
INTELLECT	613.75	-1.53%	18,78,750	6.05%
SBIN	530.4	-0.64%	5,52,19,500	6.05%
MFSL	823.55	-0.24%	15,89,900	5.39%
VOLTAS	970.85	-3.28%	42,52,500	5.36%
CANBK	222.45	-1.20%	4,24,25,100	3.81%

STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
NAM-INDIA	300.45	0.27%	25,05,600	-8.26%
ASTRAL	1,997.65	1.31%	6,58,900	-7.13%
MUTHOOTFIN	1,147.85	3.69%	45,64,125	-7.02%
ALKEM	3,125.70	0.32%	4,24,000	-6.03%
IOC	70.85	2.61%	7,78,14,750	-4.86%
LAURUSLABS	547.85	0.53%	58,82,400	-4.79%
JUBLFOOD	578.55	1.27%	1,03,21,250	-4.77%
GUJGASLTD	434.6	0.03%	55,66,250	-4.11%
POWERGRID	221.7	1.26%	4,22,82,000	-4.03%
PIIND	3,254.75	3.07%	17,83,250	-3.80%



BSE Code	Company	Industry	Mcap	Score
500114	TITAN	Diamond Cutting	214355.97	62
500520	M&M	Automobiles	155859.05	84
543384	NYKAA	Miscellaneous	68227.65	37
543396	PAYTM	Miscellaneous	52179.35	44
539523	ALKEM	Pharmaceuticals	37129.72	63
532522	PETRONET	Miscellaneous	32857.5	71
526371	NMDC	Mining	31049.77	61
535755	ABFRL	Textiles - Products	26188.16	43
543498	MSUMI	Auto Ancillaries	24473.99	23
532843	FORTIS	Healthcare	19976.19	55

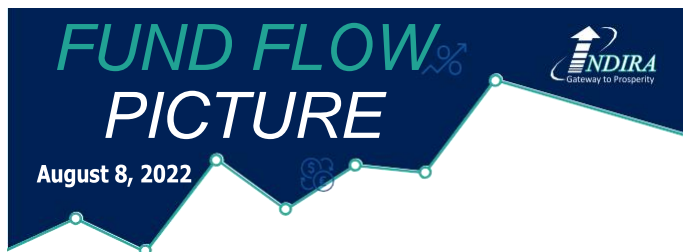
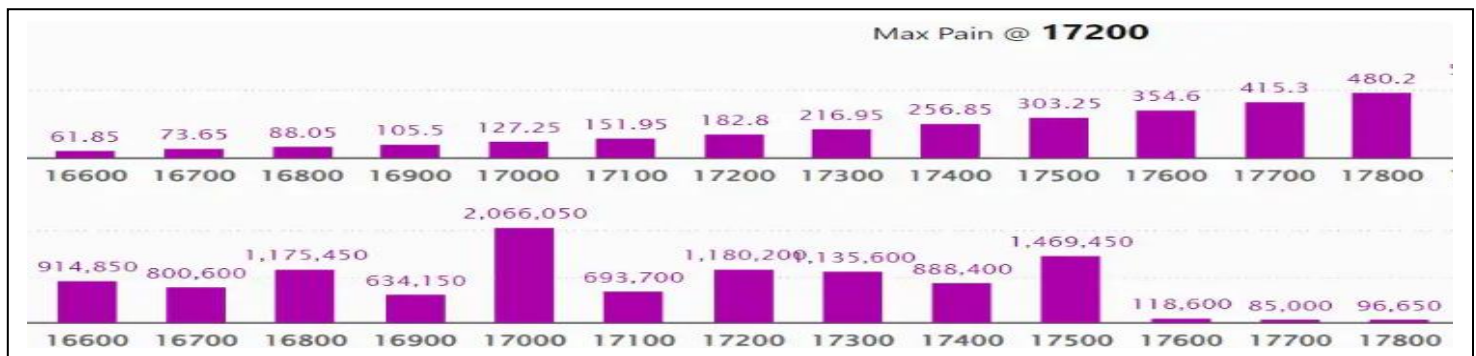


OPTION DATA

CHANGE IN CALL OPEN INTREST



CHANGE IN PUT OPEN INTEREST



CASH MARKET

RS CRORE

FII CASH	1605
DII CASH	-495

FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES	902
INDEX OPTIONS	-2302
STOCK FUTURES	851
STOCK OPTIONS	-67

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : Dr. Lal PathLabs Ltd
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Andhra Paper Ltd, CRISIL LTD.

INDICES TREND

Indices	05-08-2022	04-08-2022	03-08-2022	02-08-2022	01-08-2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	weak	moderate
DAX	strong	strong	moderate	weak	strong
CAC	strong	strong	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	strong	strong
Shanghai Composite	moderate	strong	strong	moderate	weak
Hang Seng	weak	moderate	strong	strong	weak

Indian Indices	05-08-2022	04-08-2022	03-08-2022	02-08-2022	01-08-2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	strong	strong	strong	strong	strong
Nifty Midcap 50	strong	strong	strong	moderate	strong
Nifty Midcap 100	strong	strong	strong	moderate	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	strong	strong	strong	moderate	strong
Nifty Media	strong	strong	strong	strong	strong
Nifty Pharma	strong	strong	strong	weak	moderate
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	moderate	moderate	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	moderate	moderate	moderate
Nifty FMCG	strong	strong	strong	strong	very strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	strong	strong	strong	strong	strong
Nifty Auto	strong	moderate	moderate	moderate	strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

INDICES TREND

NCDEX	05-08-2022	04-08-2022	03-08-2022	02-08-2022	01-08-2022
TMC	moderate	moderate	moderate	moderate	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	moderate	moderate	moderate	moderate	weak
GUARSEED	weak	weak	moderate	moderate	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	strong	moderate	moderate	moderate	weak
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	strong	strong	strong
JEERA	strong	strong	strong	strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	05-08-2022	04-08-2022	03-08-2022	02-08-2022	01-08-2022
GOLD	strong	strong	moderate	weak	weak
SILVER	strong	strong	weak	weak	weak
CRUDE	strong	moderate	moderate	weak	moderate
NATURALGAS	weak	weak	strong	very strong	strong
LEAD	moderate	strong	moderate	strong	strong
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	strong	strong	moderate
COPPER	strong	strong	strong	weak	weak
MENTHAOIL	weak	weak	moderate	weak	weak
COTTON	moderate	strong	strong	strong	strong
ALUMINIUM	strong	strong	moderate	weak	weak
NICKEL	weak	weak	weak	weak	weak

Currency	05-08-2022	04-08-2022	03-08-2022	02-08-2022	01-08-2022
USDINR	moderate	strong	strong	strong	strong
EURINR	moderate	weak	weak	weak	strong
GBPINR	strong	strong	strong	moderate	strong
JPYINR	strong	strong	moderate	moderate	moderate

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